JK TYRE & INDUSTRIES LTD.

Bolder Bigger Stronger

INVESTOR PRESENTATION Q2FY27

JK TYRE

50 YEARS OF LEGACY

DR. RAGHUPATI SINGHANIA
CHAIRMAN & MANAGING DIRECTOR

JK Tyre at a glance

Leading Indian tyre manufacturer with significant global brand presence

- Pioneers of radial technology in India.
- 1st company in India with OE fitment of tubeless passenger radials.
- 1st in India to launch high-performance H, V & Z-rated passenger radial tyres
- Globally among top 3 tyre manufacturers in terms of lowest energy consumption
- First in India to launch Tyre Pressure Monitoring System (TPMS) based on sensor technology.
- 1st Company to launch India's greenest tyre with 80% sustainable material
- 1st Company to produce new PCR tyre, 'UX Royale Green', using ISCC Plus certified sustainable materials.
- Largest service network in India for Commercial Vehicles, delivering superior customer services.

Q2FY27 Consolidated Financials

INR 4,850 Cr.	INR 343 Cr.	INR 60 Cr.
Total Income	**EBITDA***	**Profit After Tax**

H1FY27 Consolidated Financials

INR 8,806 Cr.	INR 611 Cr.	INR 103 Cr.
Total Income	**EBITDA***	**Profit After Tax**

50+ Years of experience in tyre manufacturing

11 Manufacturing Facilities

38Mn+ Manufacturing Capacity

100+ Countries – Global presence

10,000+ Employees globally

19th Ranked top tyre company Globally

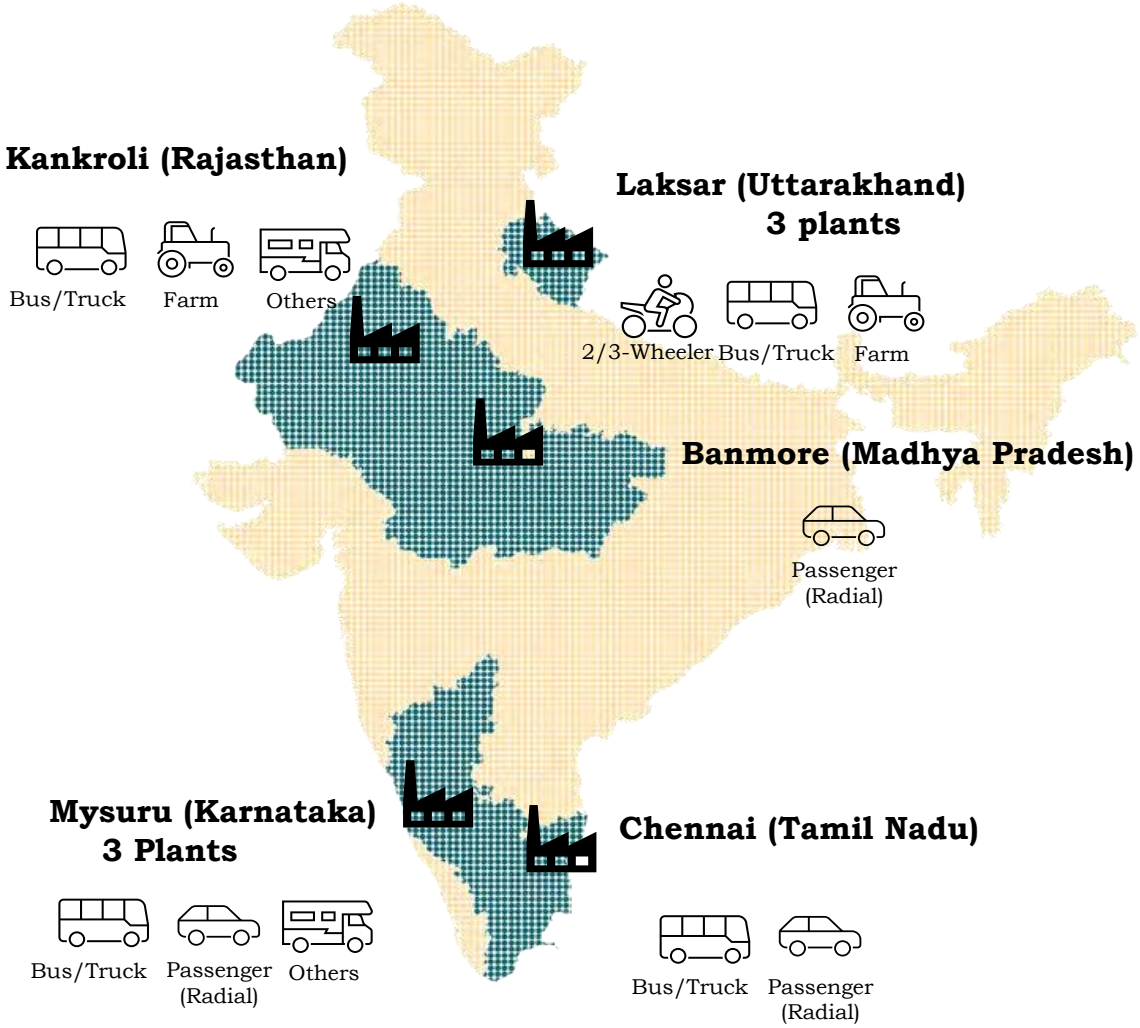
900+ Exclusive brand shops

6,250+ Extensive Dealer & Distribution Network

65+ OEM Client and Relationships

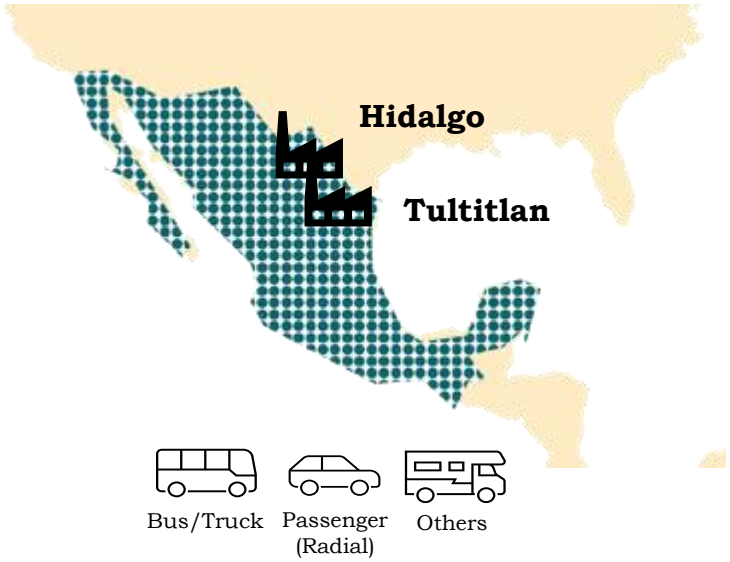
** EBITDA includes Other Income*

Combined Installed capacity of 38 Mn+ tyres p.a.



JK Tyre (India) – 9 Plants

JK Tornel (Mexico) - 2 Plants



Diversified product portfolio catering to consumers across segments..

Comprehensive portfolio of products catering to diverse range of vehicles segments

JK Tyre is first company in India to introduce Truck/Bus Radial Tyres

JK TYRE | VIKRANT | CHALLENGER

- *Truck/Bus Radial*
- *Truck/Bus Bias*
- *LCV/SCV Radial*
- *LCV/SCV Bias*
- *Farm Radial & Bias*
- *Passenger Car Radial & Bias*

- *2/3-Wheeler*
- *OTR & Industrial*
- *Speciality*
- *Retreads*
- *Racing*
- *Military/ Defence*

..and establishing strong presence globally

138
Dealers

67
Distributors

6,250+
Dealers & Distributors

800+
SKUs

70+
Mobility Customers

1,500+
Fleet Operators

900+
Brand Shops

95+
Retread Centres

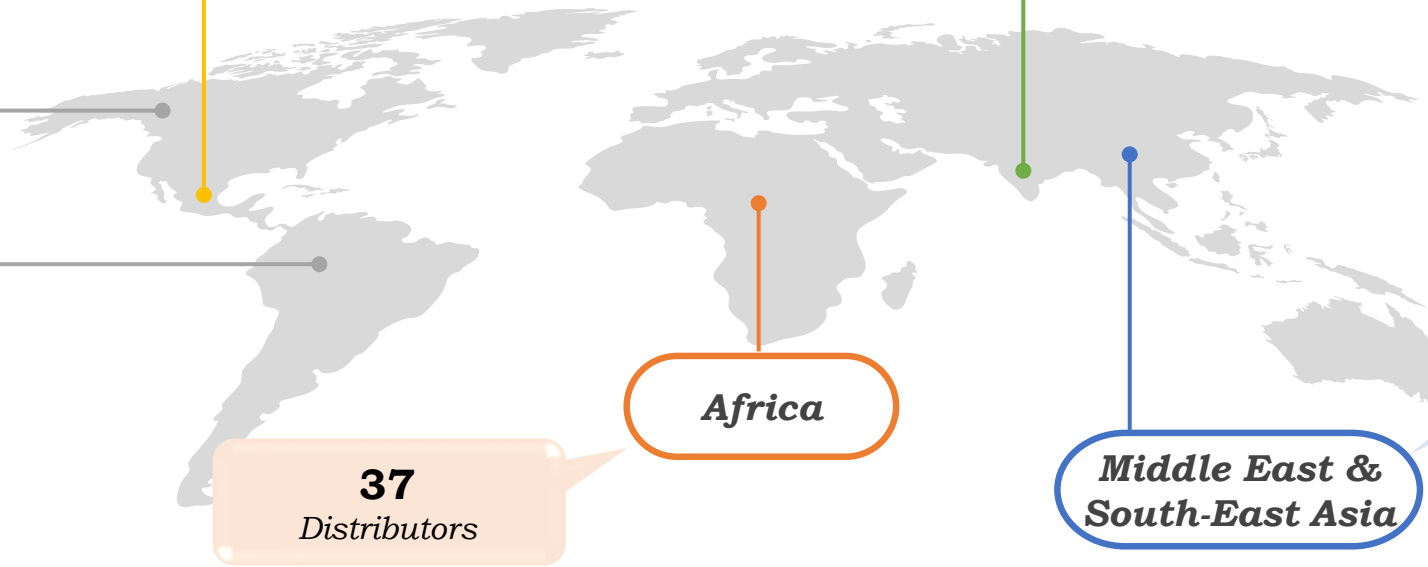
140+
Sales, Service & Stocking Points

North & Latin America

Mexico

India

72
Distributors



63
Distributors

Africa

37
Distributors

Middle East & South-East Asia

Innovative products – Outcome of strong R&D capabilities

- ✓ **Asia's first & India's foremost** highly versatile R&D Centre with advanced testing and evaluation machines.
- ✓ **250+ Scientists and Engineers**.
- ✓ **R&D** on Advanced materials, alternate materials, nanotechnology, process & product simulations, predictive technology, advanced tyre mechanics, etc. - **7 Patents granted**
- ✓ **India's biggest Anechoic Chamber** for Noise and Vibration analysis.
- ✓ **First Industry academia tie-up with IIT-Madras (since 2004)**

Smart Tyres

First in India to launch **SMART Tyre** with Tyre Pressure Monitoring System (TPMS)

Puncture Guard Tyres

First in India to launch **Puncture Guard Tyre**

Green Tyre – "UX Green"

"First Company to developed **PCR Tyre with 80% sustainable materials"**

Levitas Ultra

Ultra High performance (UHP) - new premium range of tyres for luxury vehicles.

Key Products - EV tyre range

JK TYRE TOTAL CONTROL

For Commercial application

JETWAY JUX^{e}

JK TYRE
UNIVERSAL FITMENT
X-URBAN APPLICATION

ELECTRIC

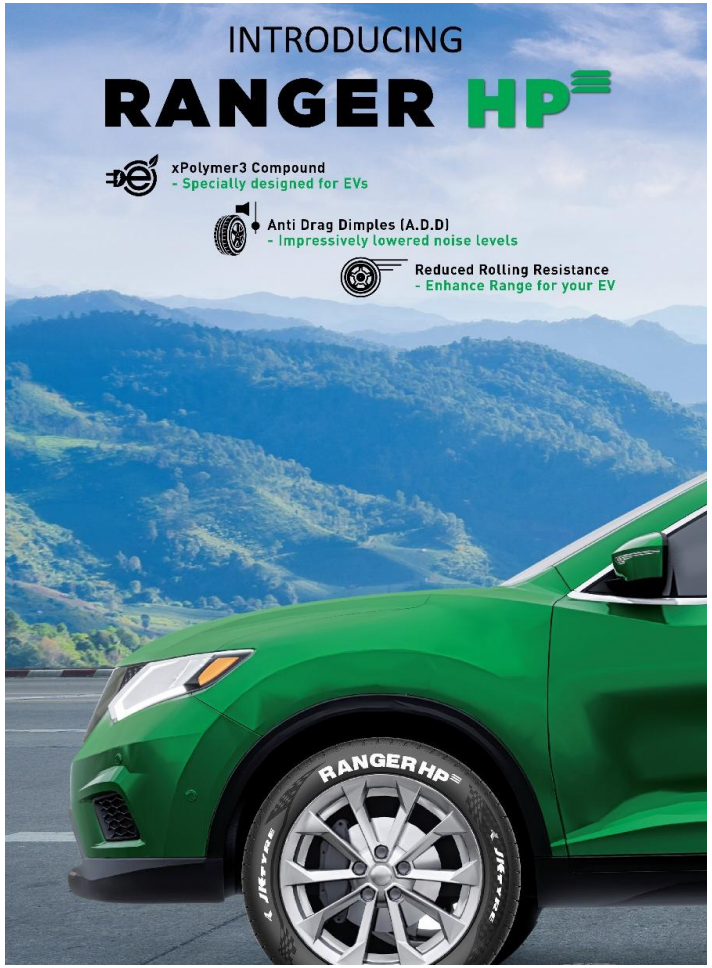
EXTRA KMs PER CHARGE
Low Hysteresis Tread Compound

LOWEST NOISE TRUCK TYRE (60 dB)
Simulation optimized Tread Pattern Design

ENHANCED SAFETY AND DURABILITY
Durable bead region and Sidewall to protect from Kerb Damages

For Passenger application

Ranger HP^{e}



Embedded Smart Tyre

1st tyre company in India to launch a "Tyre with embedded sensor" for Passenger cars that tracks key parameters such as air pressure, tyre temperature and potential air leaks.

Supports safer driving and improve vehicle's performance & efficiency.

Shresth Plus

Advanced tyre for modern agricultural applications

Provides better efficiency, reliability & consistent performance on varied soil conditions

Rewards & Recognition....

Best Workplaces™ in Auto & Auto Components
Great Place To Work. INDIA 2026

RECOGNITION FOR BEING AMONG THE BEST IN THE INDUSTRY

JK Tyre & Industries Limited

*For inspiring **Trust** among your people, instilling **Pride** in them, creating an environment that promotes **Camaraderie**, and delivering a great workplace experience **for all** your employees that make your organization one of **India's Best Workplaces™ in Auto & Auto Components.***

Great Place To Work.

Balbir Singh
Chief Executive Officer
Great Place To Work® India

*JK Tyre once again has been recognized as **"One of the Best Workplaces"** in the Auto & Auto Components Industry 2026 by **"Great place to work"***

Brand Accolades

Recognised as "ET ICONIC BRANDS OF INDIA 2025"

Conferred "SUPER BRANDS 2025"

Q2 / H1FY27 Financial Performance Highlights

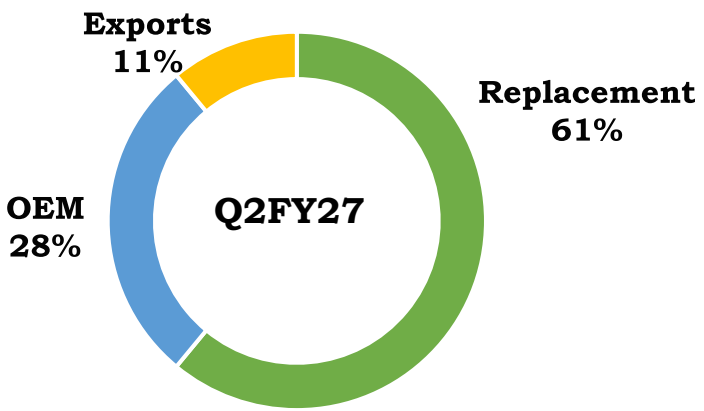
Q2FY27 Financial Performance Highlights

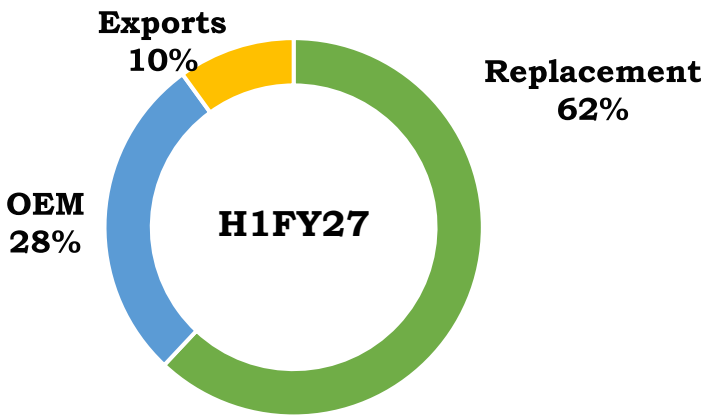
Particulars	JKT - Consolidated (Rs. Crore)					JKT - Standalone (Rs. Crore)				
	Q2FY27	Q1FY27	Q2FY26	q-o-q change	y-o-y change	Q2FY27	Q1FY27	Q2FY26	q-o-q change	y-o-y change
Total Income	**4,850**	**3,956**	**4,026**	**23%**	**20%**	**4,461**	**3,933**	**3,530**	**13%**	**26%**
EBITDA	**343**	**268**	**536**	**28%**	**-36%**	**314**	**293**	**492**	**7%**	**-36%**
Margin	7.1%	6.8%	13.3%	*+0.3%*	*-6.2%*	7.0%	7.5%	13.9%	*-0.4%*	*-6.9%*
PBDT (Cash Profit)	**234**	**169**	**428**	**39%**	**-45%**	**210**	**202**	**396**	**4%**	**-47%**
PBT	94	54	304	**74%**	**-69%**	82	98	285	**-16%**	**-71%**
PAT	**60**	**43**	**223**	**40%**	**-73%**	**61**	**73**	**212**	**-16%**	**-71%**
Margin	1.2%	1.1%	5.5%	*+0.2%*	*-4.3%*	1.4%	1.8%	6.0%	*-0.5%*	*-4.6%*
Basic EPS (Rs.)	**2.3**	**1.5**	**8.0**			**2.1**	**2.5**	**7.4**		

H1FY27 Financial Performance Highlights

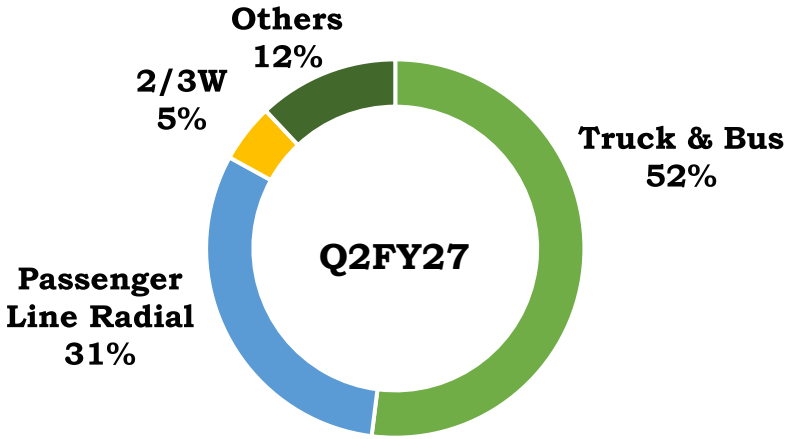
Particulars	JKT – Consolidated (Rs. Crore)			JKT – Standalone (Rs. Crore)		
	H1FY27	H1FY26	y-o-y change	H1FY27	H1FY26	y-o-y change
Total Income	**8,806**	**7,916**	**11%**	**8,394**	**7,005**	**20%**
EBITDA	**611**	**959**	**-36%**	**607**	**908**	**-33%**
Margin	*6.9%*	*12.1%*	*-5.2%*	*7.2%*	*13.0%*	*-5.7%*
PBDT (Cash Profit)	**403**	**737**	**-45%**	**412**	**707**	**-42%**
PBT	147	512	-71%	180	491	**-63%**
PAT	**103**	**377**	**-73%**	**133**	**366**	**-64%**
Margin	*1.2%*	*4.8%*	*-3.6%*	*1.6%*	*5.2%*	*-3.6%*
Basic EPS (Rs.)	**3.8**	**13.7**		**4.7**	**12.9**	

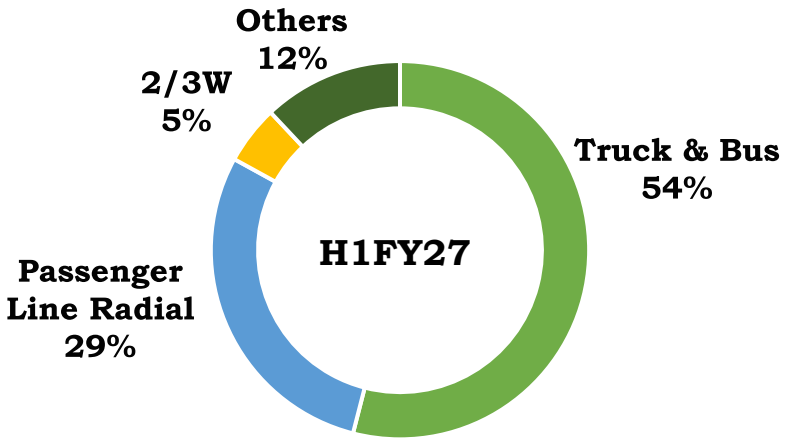
Revenue Mix by Market – Consolidated





Revenue Mix by Product Line – Consolidated





JK Tyre
ESG journey

Sustainability Initiatives at JK Tyre

Sustainability initiatives & practices leading to resource conservation and manufacturing excellence

Research & Development Led	▪ Usage of Bio sourced materials ▪ Higher usage of recycled material
Product Development Led	▪ Continuous improvement in RRC (Rolling Resistance Coefficient) ▪ Continuous improvement in tyre dynamics, life and performance
Manufacturing Led	▪ GHG Emission – Reduction in Carbon footprints ▪ Energy Conservation – Global benchmark ▪ Material Conservation – Process waste reduction ▪ Raw water usage – Global benchmark ▪ Alternate Fuel – eCO2 sequestration & Green Coal (Biomass) ▪ Manpower Productivity – Improved MDPT ▪ Zero Waste to landfill ▪ Single Use Plastic free
Energy Usage Led	▪ Around 50% energy consumption from Renewable sources ▪ Greater use of green energy including investments in solar rooftop & wind energy.

FT FINANCIAL TIMES statista CLIMATE LEADERS 2024

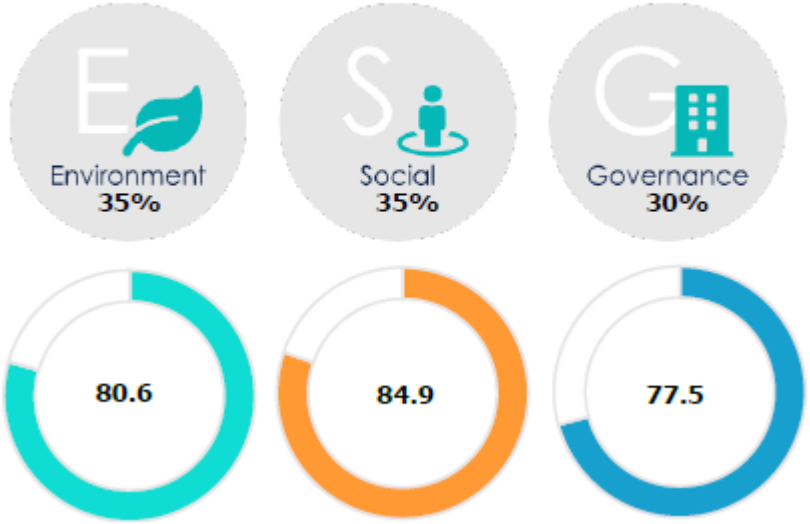
ACHIEVED LEADERSHIP RATING OF A- IN CARBON DISCLOSURE PROJECT (CDP) FOR CLIMATE CHANGE

Received prestigious "Silver" rating in latest EcoVadis ESG assessment, placing JK Tyre amongst top 7% companies globally

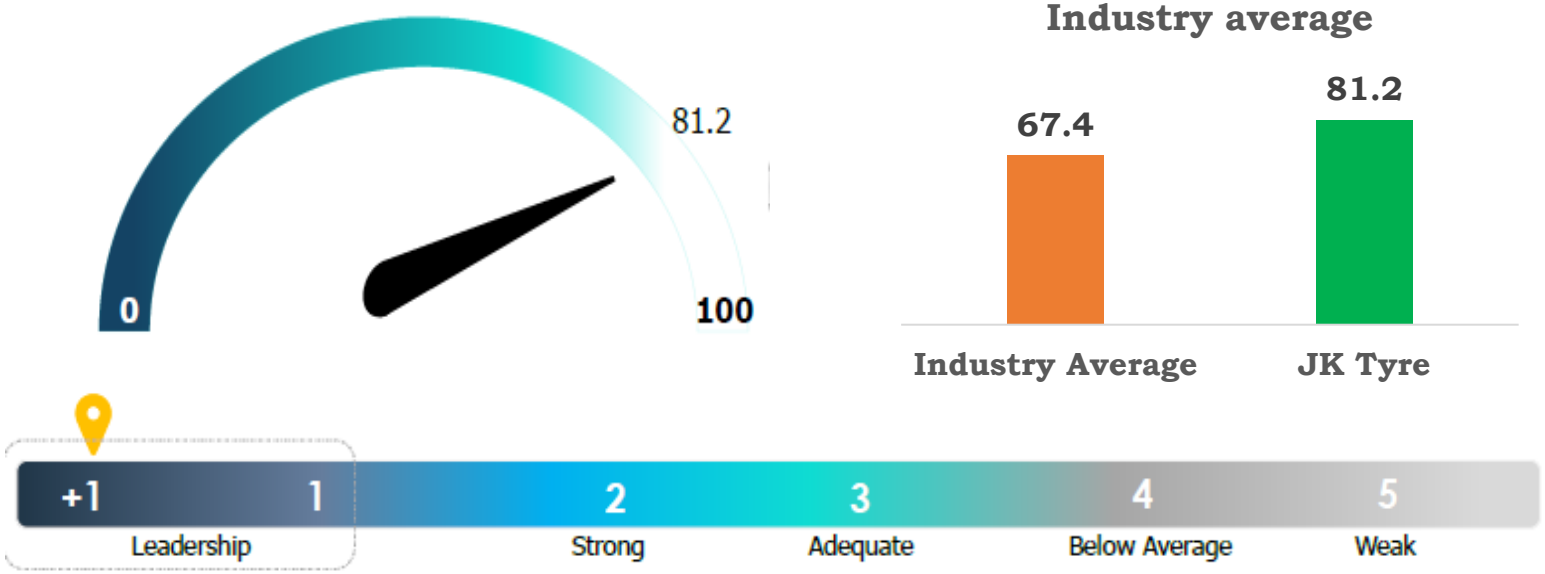
JK Tyre secured Top Notch CareEdge-ESG 1+ rating on ESG performance

JK Tyre's ESG rating represents Leadership position in managing ESG risk through best-in-class disclosures, policies and performance

Pillar Weights & Scores



ESG Score



JK Tyre ESG Score v/s Industry average

Environment (80.6) – Significant investments in Renewable energy and decarbonization technologies

Social (84.9) – Robust processes and systems to ensure product reliability and customer satisfaction

Governance (77.5) – Well established ethical and compliance systems.

JK TYRE
TOTAL CONTROL

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