LODHA
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Chartered Accountants

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Independent Auditor's Limited Review Report on Unaudited Standalone Quarterly Financial Results of JK Tyre & Industries Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
JK Tyre & Industries Limited
New Delhi

1. We have reviewed the accompanying statement of unaudited standalone financial results of **JK Tyre & Industries Limited** ("the Company") for the quarter ended 30th June 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended.

2. This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 ("the Act"), read with the relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable Indian Accounting Standards (Ind-AS) prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



5. We draw attention to the accompanying Statement in respect of the Scheme of Amalgamation (the scheme) of its subsidiary (then subsidiary) Cavendish Industries Limited (CIL) with the Company from the Appointed date i.e. 1st April 2025, as approved by National Company Law Tribunal vide its order dated 20th November 2025 and effective from 22nd December 2025. The comparative financial information for the quarter ended 30th June 2025 have been restated in the accompanying standalone financial results to give effect to the Scheme in accordance with Ind AS 103 - Business Combinations.

   Our conclusion is not modified in respect of this matter.

For LODHA & CO LLP
Chartered Accountants
Firm Registration No. 301051E/E300284



N.K. Lodha
Partner
Membership No. 85155
UDIN: 26085155BDAJRX6192
Place: UDAIPUR
Date: 7TH Aug, 2026

JK TYRE & INDUSTRIES LTD.

Statement of Unaudited Standalone Financial Results for the quarter ended 30th June, 2026

(₹ in Crores)

SL. NO.	PARTICULARS	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)*	31.03.2026 (Audited)
I.	Revenue from Operations	3923.90	3902.61	3453.17	14612.63
II.	Other Income	9.22	8.49	21.59	56.36
III.	**Total Income (I+II)**	**3933.12**	**3911.10**	**3474.76**	**14668.99**
IV.	**Expenses**				
	Cost of Materials Consumed	3033.94	2436.87	2090.97	9018.86
	Purchases of Stock-in-Trade	60.74	39.78	23.43	125.25
	(Increase) / Decrease in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	(336.32)	10.49	130.77	116.77
	Employee Benefits Expense	299.38	333.77	289.46	1255.74
	Finance Costs	91.44	92.54	104.51	388.31
	Depreciation and Amortisation Expense	109.03	105.03	98.14	405.75
	Other Expenses	582.35	570.94	524.33	2187.69
	Total Expenses	**3840.56**	**3589.42**	**3261.61**	**13498.37**
V.	**Operating Profit (PBIDT)**	**293.03**	**519.25**	**415.80**	**1964.68**
VI.	**Profit / (Loss) before Exceptional Items and Tax (III-IV)**	**92.56**	**321.68**	**213.15**	**1170.62**
VII.	Exceptional Items	4.96	(48.29)	(7.18)	(168.79)
VIII.	**Profit / (Loss) before Tax (VI+VII)**	**97.52**	**273.39**	**205.97**	**1001.83**
IX.	Tax Expense				
	(1) Current Tax	11.55	77.86	58.54	78.27
	(2) Deferred Tax	13.43	(8.12)	(6.63)	175.78
X.	**Profit / (Loss) for the Period (PAT) (VIII-IX)**	**72.54**	**203.65**	**154.06**	**747.78**
XI.	**Other Comprehensive Income / (Loss)**				
	Items that will not be Reclassified to Profit or Loss:				
	- Re-measurement Gain / (Losses) on Defined Benefit Plans	(1.65)	(3.88)	(0.85)	2.05
	- Income Tax Relating to Items that will not be Reclassified to Profit or Loss	0.42	0.98	0.21	(0.51)
	Total Other Comprehensive Income / (Loss)	**(1.23)**	**(2.90)**	**(0.64)**	**1.54**
XII.	**Total Comprehensive Income for the Period (X+XI)**	**71.31**	**200.75**	**153.42**	**749.32**
XIII.	Paid-Up Equity Share Capital **(Face Value: ₹2 per share)**	57.66	57.66	54.80	57.66
XIV.	Other Equity excluding Revaluation Reserve				5224.88
XV.	Earnings per equity share of ₹2 each				
	- Basic (₹)	2.52	7.06	5.34	25.94
	- Diluted (₹)	2.52	7.06	5.34	25.94

* restated after taking effect of the Scheme of Amalgamation of CIL with the Company.

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Notes:

* The Company has only one operating segment namely, 'Tyre'.

* Exceptional Items for the quarter ended 30th June, 2026 include:
  a) Foreign exchange gain of ₹12.02 crores.
  b) VRS expense ₹4.31 crores.
  c) Stamp duty expense of ₹2.75 crores pursuant to the Scheme of Amalgamation of Cavendish Industries Ltd. (CIL) with the Company.

* The above results have been reviewed by the Audit Committee in the meeting held on 6th August, 2026. Subsequently, the same were approved by the Board of Directors at the meeting held on 7th August, 2026 at Udaipur. The auditors of the company have carried out the "Limited Review" of the same.

* Figures for the previous periods have been regrouped / rearranged, wherever necessary.

JK Tyre adjudged 'Best in Class' ESG rating for the 3rd consecutive year

For **JK Tyre & Industries Ltd.**

LODHA & CO LLP New Delhi Chartered Accountants

Raghupati Singhania
Chairman & Managing Director

7th August, 2026